



# LACE INDUSTRIES INC.

# CLIENT INTAKE FORM

## C.I.A. CONSULTING & ASSESSMENT FORM

PLEASE COMPLETE THE INFORMATION BELOW TO HELP US UNDERSTAND YOUR FACILITY, GOALS, AND IMMEDIATE NEEDS. THIS ENSURES OUR ASSESSMENT IS ACCURATE, EFFICIENT, AND TAILORED TO YOUR OPERATION.

### CLIENT INFORMATION

Name: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
Company Name: \_\_\_\_\_  
Facility address: \_\_\_\_\_  
Title/Role: \_\_\_\_\_ Preferred Contact Method:  Call  Text  E-Mail

### BUSINESS OVERVIEW

Brief Description of your Operations: (Products manufactured, markets served, facility size, etc.)  
\_\_\_\_\_

Number of Employees: \_\_\_\_\_ Shift Structure: \_\_\_\_\_  
Operating Hours: \_\_\_\_\_

### CURRENT CHALLENGES & PAIN POINTS

- |  |  |
|--|--|
| <input type="checkbox"/> Production inefficiencies | <input type="checkbox"/> Workforce or training gaps      |
| <input type="checkbox"/> Bottlenecks or slow downs | <input type="checkbox"/> Space constraints               |
| <input type="checkbox"/> Material flow issues      | <input type="checkbox"/> Safety concerns                 |
| <input type="checkbox"/> Equipment concerns        | <input type="checkbox"/> Scheduling or planning concerns |
| <input type="checkbox"/> Quality or defect issues  | <input type="checkbox"/> Other (please describe) _____   |

### BACKGROUND INFORMATION

Have you worked with us before?  Yes  No  
How did you hear about us?  Referral  Website  Social Media  Folder Drop  Other:

### DESIRED OUTCOMES

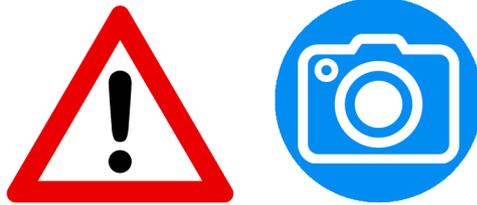
**What do you hope to gain from this assessment?**

(Examples: better flow, higher throughput, clarity on priorities, outside perspective, long-term planning.)  
\_\_\_\_\_  
\_\_\_\_\_

**Top Priorities for your evaluation:**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_





SNAP A FEW PICS OF YOUR PRODUCTION FLOOR, ESPECIALLY ANY AREAS GIVING YOU TROUBLE. IT HELPS US GET A HEAD START AND MAKES OUR ON-SITE ASSESSMENT FASTER AND MORE FOCUSED.

**PLEASE E-MAIL TO FINAL FORM TO  
INFO@LACEINDUSTRIES.COM or  
TEXT IMAGES TO 3306181593**

**THANK YOU FOR CHOOSING LACE  
INDUSTRIES. OUR TEAM WILL REVIEW  
YOUR INFORMATION AND FOLLOW  
UP WITH NEXT STEPS TO  
SCHEDULING YOUR ASSESSMENT.**